

Form ADV Part 2 Supplement

Wedgewood Partners, Inc.

9909 Clayton Road

Saint Louis, MO 63124

Phone: 314-567-6407

Fax: 314-567-0191

www.wedgewoodpartners.com

This brochure supplement provides information about Anthony Guerrierio, David Rolfe, William Thomas, Michael Quigley, and Christopher Jersan that supplements the Wedgewood Partners, Inc. ADV Part 2 brochure. You should have received a copy of that brochure. Please contact Sheila Kilper at skilper@wedgewood-partners.com if you did not receive Wedgewood Partners, Inc.'s brochure or if you have any questions about the contents of this supplement.

Additional information about Anthony Guerrierio, David Rolfe, and Michael Quigley is available on the SEC's website at www.adviserinfo.sec.gov. Additional information about [Wedgewood Partners, Inc.](http://www.wedgewoodpartners.com) is available on the SEC's website at www.adviserinfo.sec.gov.

1/28/21

Table of Contents

Education and Business Standards3

Disciplinary Information3

Other Business Activity.....3

Additional Compensation3

Officers of WPI and Investment Personnel3

 Anthony L. Guerrerio, Founder, Chairman, & CEO3

 David A. Rolfe, Chief Investment Officer4

 WILLIAM M. THOMAS, President4

 Michael X. Quigley, Senior Portfolio Manager5

 Christopher Jersan, Portfolio Manager5

Supervision5

Education and Business Standards

Wedgewood Partners, Inc. (WPI) personnel involved in determining or rendering investment advice to clients must possess, at a minimum, a bachelor's degree, have at least four years of experience in the investment industry, and all required licenses.

The Chartered Financial Analyst (CFA) designation is a qualification for finance and investment professionals, particularly in the fields of investment management and financial analysis of stocks, bonds and their derivative assets. The program focuses on portfolio management and financial analysis, and provides a general knowledge of other areas of finance. The designation is an international professional certification offered by the CFA Institute to financial analysts who complete a series of three examinations. To become a CFA charter holder, candidates must pass each of the three six-hour exams, possess a bachelor's degree from an accredited institution and have 48 months of qualified professional work experience. CFA charter holders are also obligated to adhere to a strict Code of Ethics and Standards governing their professional conduct.

Disciplinary Information

The individuals in this report have no reportable disciplinary events to disclose.

Other Business Activity

The individuals in this report have no reportable outside business activity.

Additional Compensation

Our Chairman and firm founder, Anthony L. Guerrerio, retains 49.25% ownership of the firm. David A. Rolfe, our CIO, has a 39.85% ownership stake. Michael X. Quigley is just under a 5% owner of the equity stake in Wedgewood. Their compensation includes salary and firm profits.

The Wedgewood Investment team compensation includes, without limitation, salary, incentive bonus program, and retirement account contributions. The incentive bonus program is based on the pre-tax rolling 3-year average of the firm's composite performance vs. the Russell 1000 Growth index.

Officers of WPI and Investment Personnel

Anthony L. Guerrerio, Founder, Chairman, & CEO

Born: 1948

Education:

- Graduated from the United States Military Academy in 1969 with a B.S. in Engineering.
- Graduated from Harvard Business School in 1977 with a Masters in Business Administration.

Employment History:

- Chairman, CEO, Wedgewood Partners, Inc., 05/1988 to present.
- Executive Vice President, Mark Twain Bancshares, 04/1979 to 02/1988.
- Director, EDP Operations, Salomon Brothers, 06/1977 to 04/1979.

David A. Rolfe, Chief Investment Officer

Born: 1961

Education/Designations:

- Graduated from University of Missouri in 1985 with a B.S.B.A. in Finance.
- Chartered Financial Analyst Designation

Employment History:

- Chief Investment Officer, Wedgewood Partners, Inc., 05/1992 to present.
- Investment Officer, Boatmens Trust Company, 03/1988 to 04/1992
- Registered Representative, Paine Webber, Inc., 11/1986 to 03/1988
- Registered Representative, Westport Financial Group, 03/1986 to 11/1986

William M. Thomas, President

Born: 1962

Education:

- Graduated from Lake Forest College with a Bachelor of Arts, 1985

Employment History:

- President, Wedgewood Partners Inc., 2015-present
- Managing Partner, Active ETF Partners, 2012-2015
- Sr. VP, Curian Capital, 2012
- CEO, Grail Advisors, 2008-2011
- Sr. VP, Charles Schwab 2000-2008
- Managing Director, Scudder Kemper Investments, 1997-2000
- National Sales Manager, SSgA Funds, 1994-1997
- VP, Concord Financial Group 1987-1990
- Insurance and Broker Dealer Wholesaler, Nuveen Investments, 1987-1990
- Group Representative, Prudential Insurance, 1985-1987

Michael X. Quigley, Senior Portfolio Manager

Born: 1981

Education/Designations:

- Graduated from St. Louis University in 2004 with a B.S.B.A. in Finance
- Chartered Financial Analyst Designation

Employment History:

- Portfolio Manager, Wedgwood Partners, Inc. 09/2006 to present
- Assistant Portfolio Manager, Wedgwood Partners, Inc. 05/2004 to 09/2006
- Equities Trader, Wedgwood Partners, Inc. 12/2002 to 05/2004
- Intern, Wedgwood Partners, Inc. 05/2000 to 05/2004

Christopher Jersan, Portfolio Manager

Born: 1972

Education/Designations:

- Graduated from Saint Louis University, magna cum laude, in 1998 with a B.S.B.A in Finance
- Chartered Financial Analyst Designation

Employment History:

- Analyst, Wedgwood Partners, Inc., 06/2016 to present
- Equity Research Analyst, Kennedy Capital Management, 01/2006 to 06/2016
- Equity Analyst and Private Client Portfolio Manager, Commerce Trust Company, 08/1998 to 01/2006

Supervision

David A. Rolfe, Chief Investment Officer, acts as supervisor to Michael Quigley, and Christopher Jersan. All research is electronically remitted or verbally relayed to Mr. Rolfe's attention. He can be reached at drolfe@wedgwood-partners.com or 314-567-6407. Anthony L. Guerrierio is not under the direct supervision of any one individual.